

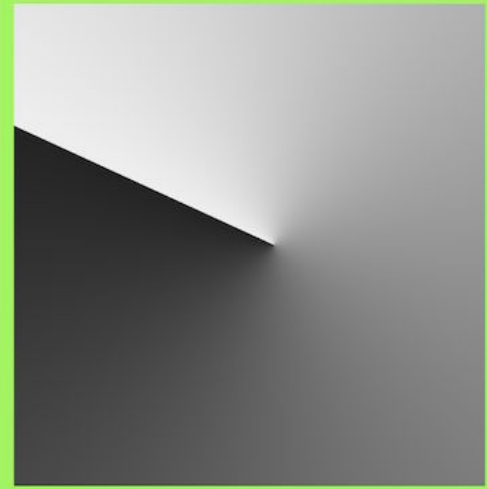


NSX - PRIVATE CRYPTO FUND

Stacking Blocks, Building Wealth.

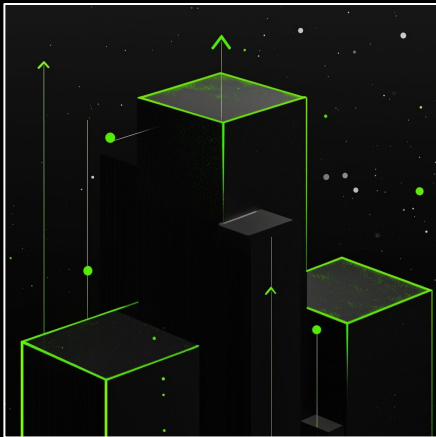
WE PROVIDE FINANCIAL STRATEGIES TO GUIDE ACCREDITED
INVESTORS INTO A DIGITAL ECONOMY POWERED BY BLOCKCHAIN.

REQUEST YOUR INVITATION



EDGE

NXS uses **Cycle Timing, Blockchain Fundamentals and Technical Analysis** to Identify Crypto Trends and Opportunities.



Guided by Vision

THE MISSION OF NSX IS TO EXPAND ACCESS
TO BLOCKCHAIN AND CRYPTO ECOSYSTEMS
WHILE SERVING AS TRUSTED PARTNERS FOR
OUR CLIENTS.



Driven by Thesis

BITCOIN AND BLOCKCHAIN NETWORKS ARE
LANDMARK INNOVATIONS THAT WILL FUNDAMENTALLY
RESHAPE THE GLOBAL FINANCIAL SYSTEM.



MARKET OPPORTUNITY

MASSIVE MARKET OPPORTUNITY



Market Growth

Tidal Wave of Capital
Incoming.
5x Opportunity in 24
Months.



Explosive Demand

Institutions, Sovereign
Countries, and Family
Offices.



Global Adoption

Growing at 2x the
Speed of the
Internet Adoption.



Regulatory & Political

Pro-Crypto Regulation
Wave is Here.



Tokenization

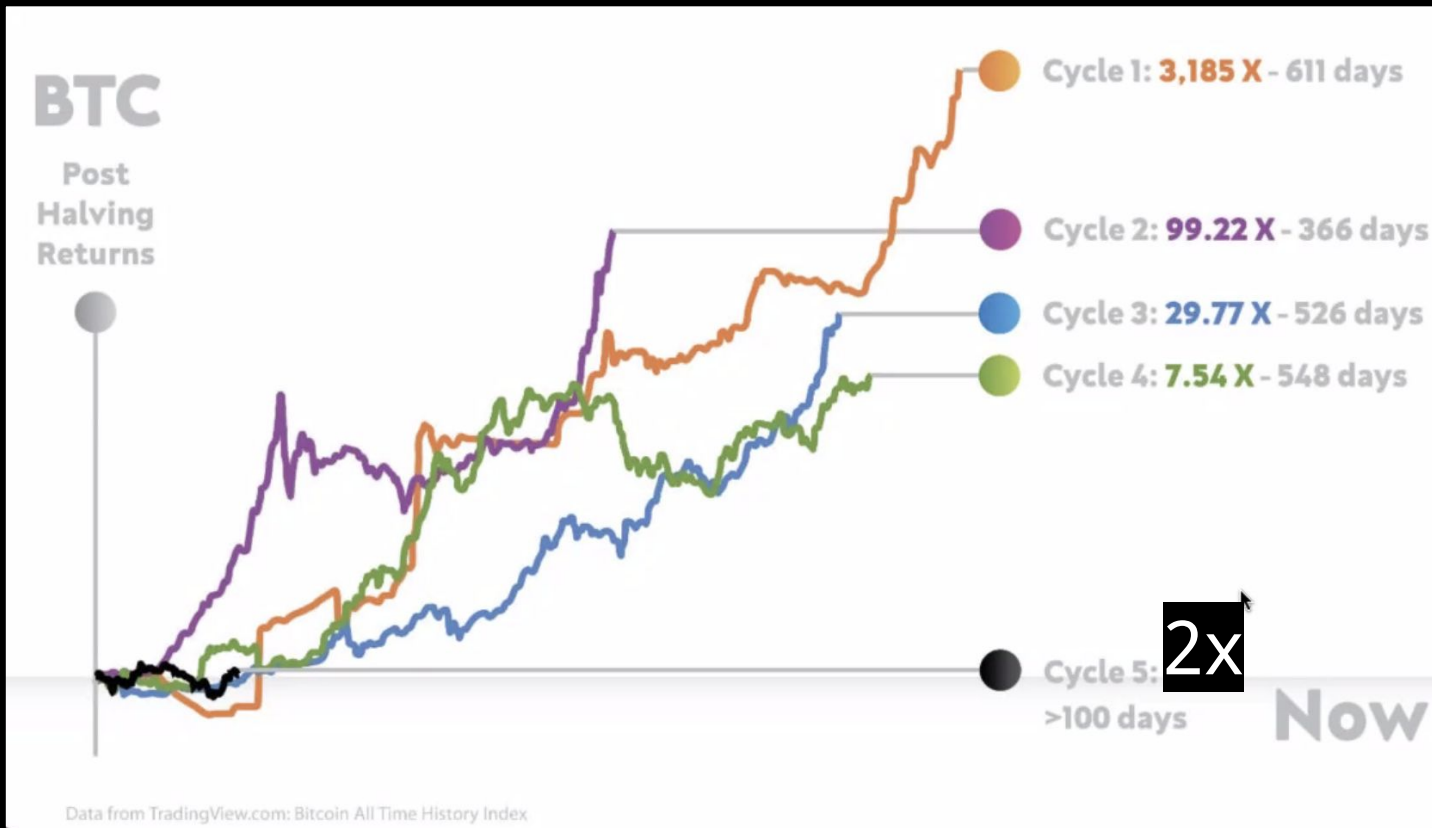
\$250 Trillion in
Tokenization Opportunity.



MARKET GROWTH: CYCLES REPEAT

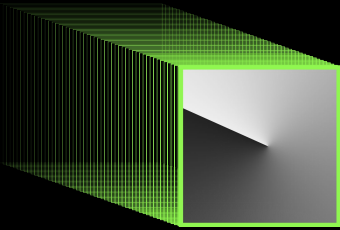


- Bitcoin has 2X'd from the Bitcoin Halving Date
- Total Crypto Market Expansion is Next, Starting with Ethereum in Q4, 2025



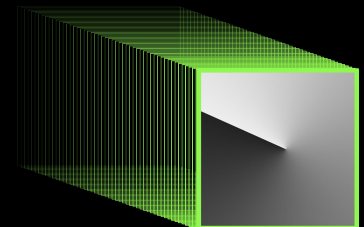
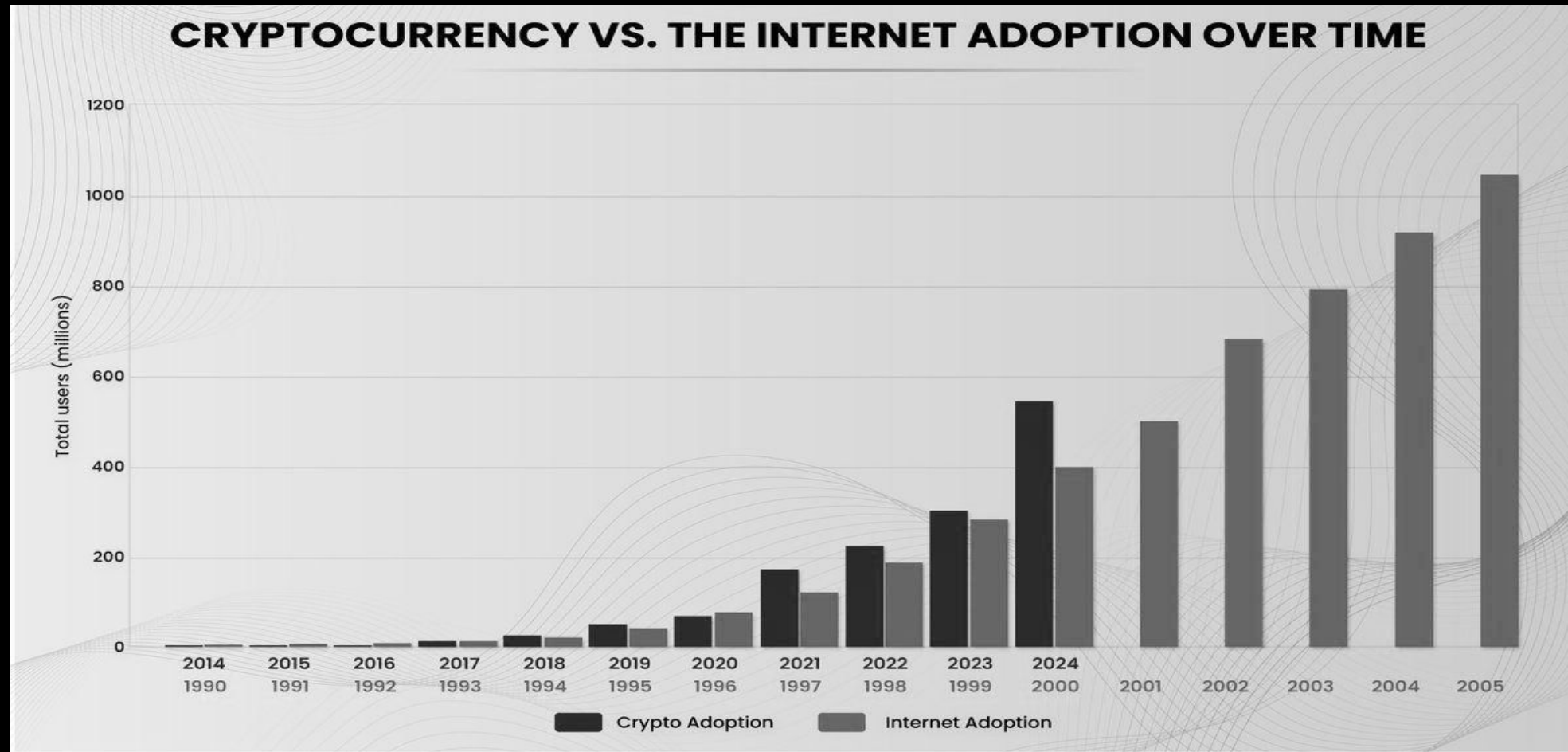
Ethereum Expansion is Coming. But Why?

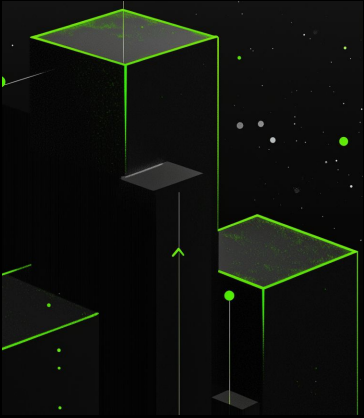
The bigger the base, the bigger the breakout



GLOBAL ADOPTION: DIGITAL WALLETS

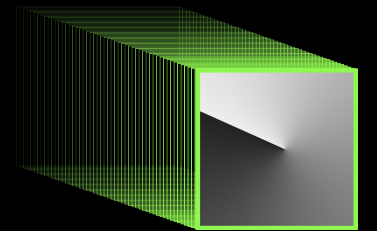
- **580 Million** Crypto Wallets Globally, Growing at 58% Per Year



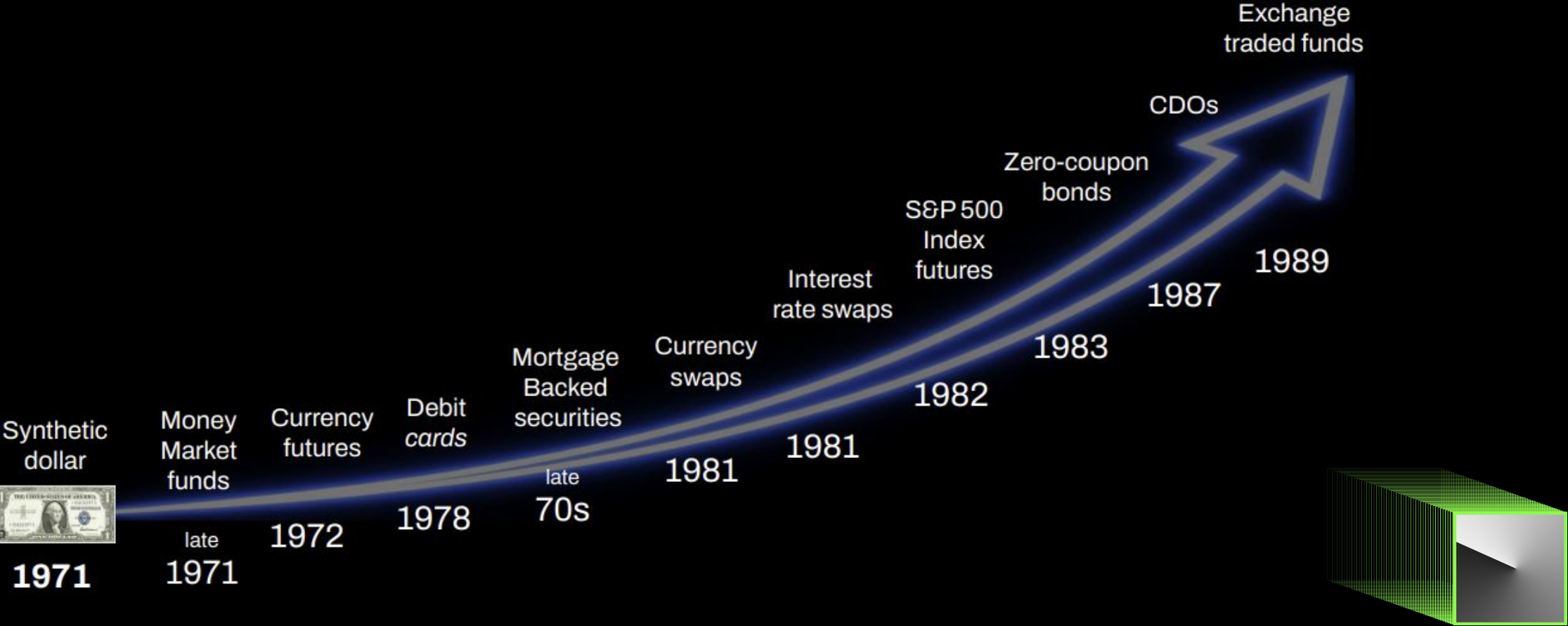


Ethereum is Having Its "1971" Moment

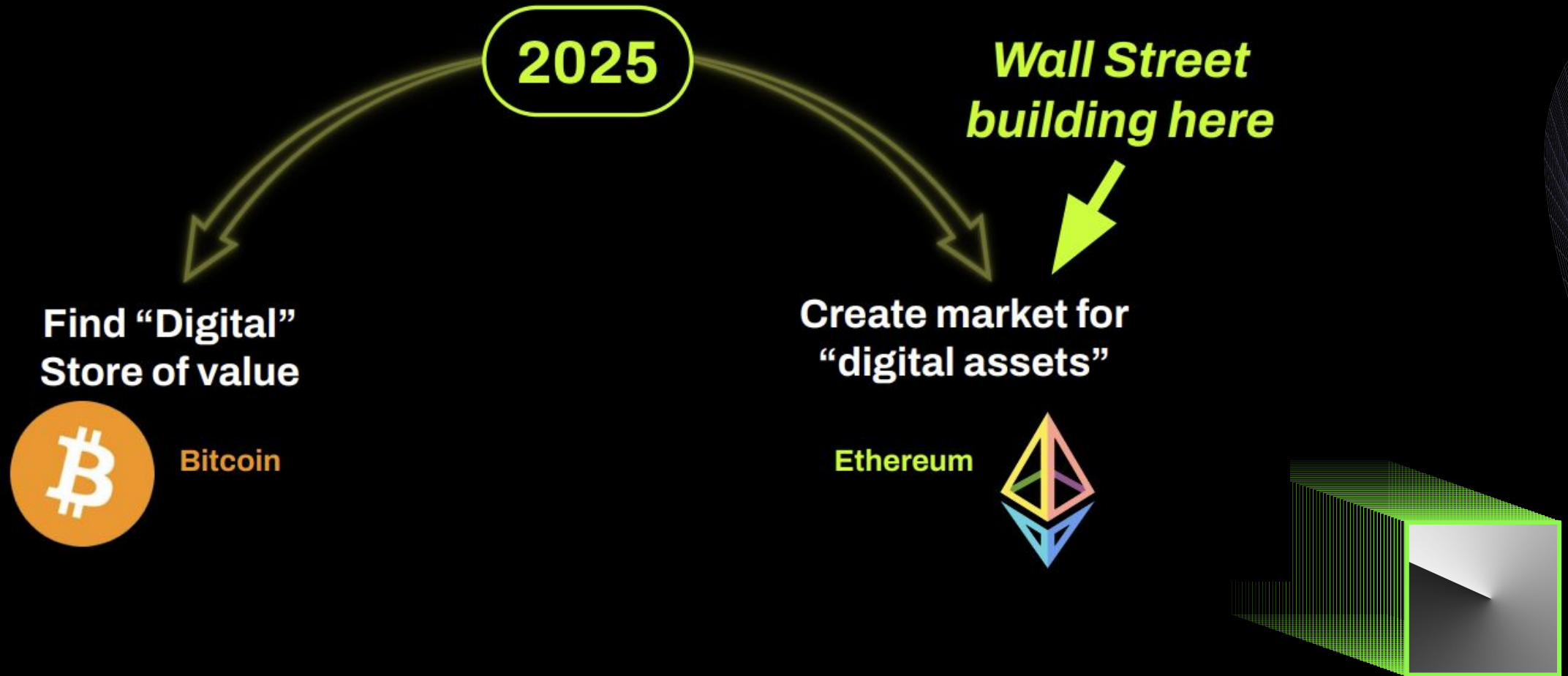
Real World Assets Becoming "Synthetic"
(Tokenized)



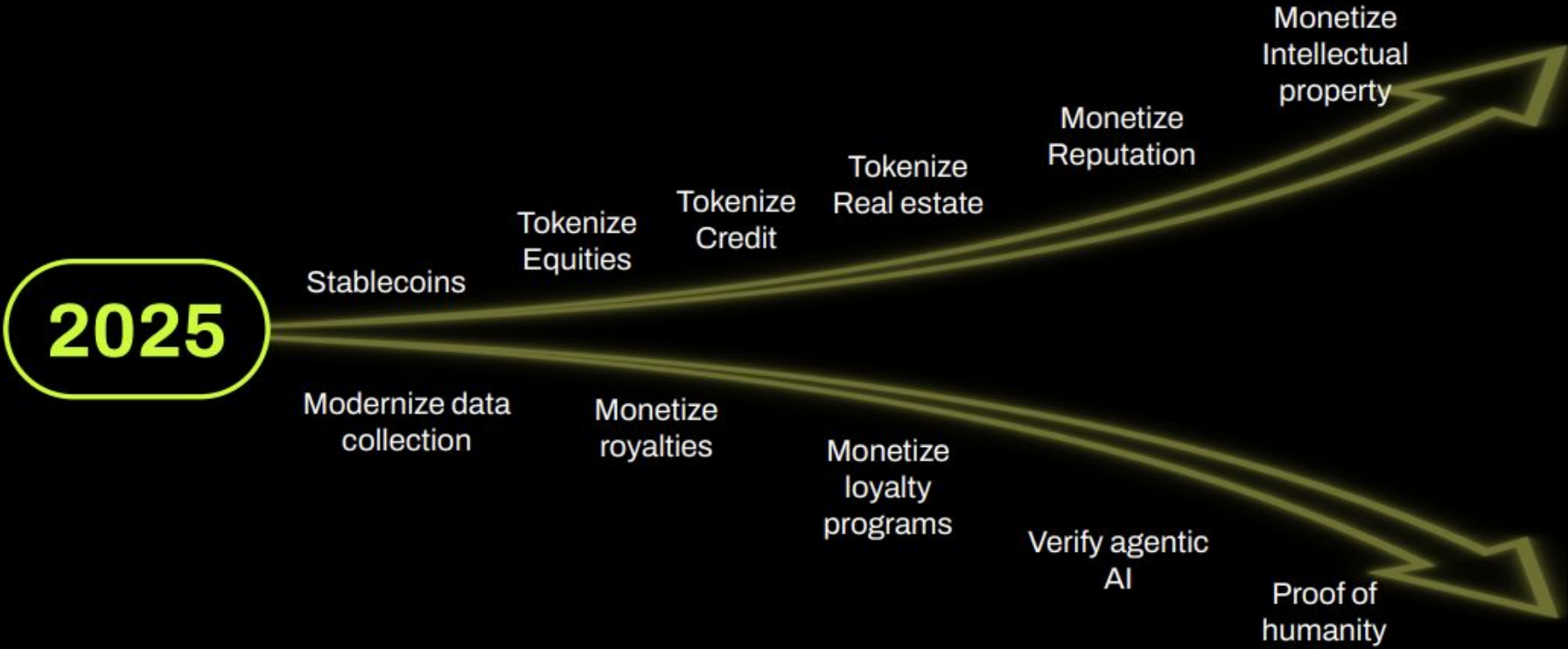
Wall Street Innovation Exploded in 15 Years Post 1971



In 2025, Real World Becoming “Digital”



Wall Street to Innovate on the Blockchain Next 10-15 years



3 REGULATIONS DRIVING ADOPTION

The Genius Act Sets the Stage for a Global Stablecoin Boom

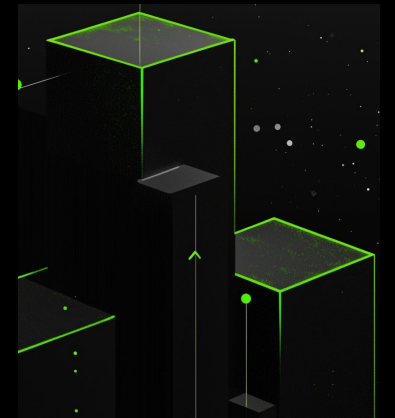
- Opens a New Frontier for Stable Coin Crypto Innovation
- Aims to Improve Transaction Efficiency to Strengthens the Dollar's Supremacy

SEC Project Crypto: Moving Wall Street onto Blockchains

- Move Wall Street onto the Blockchain
- Streamline Innovation

Market Structure Bill: Regulatory Framework

- Q4 Approval



STABLECOINS: TREASURY SEC. BESSANT SEES MULTI-TRILLION DOLLAR MARKET



Treasury Secretary Scott Bessant  

@SecScottBessant



Recent reporting projects that stablecoins could grow into a \$3.7 trillion market by the end of the decade. That scenario becomes more likely with passage of the GENIUS Act.

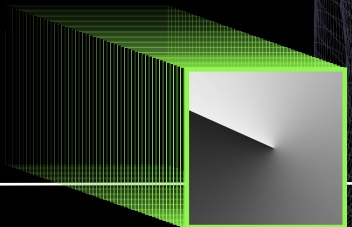
A thriving stablecoin ecosystem will drive demand from the private sector for US Treasuries, which back stablecoins. This newfound demand could lower government borrowing costs and help rein in the national debt. It could also onramp millions of new users—across the globe—to the dollar-based digital asset economy.

It's a win-win-win for everyone involved:

- ✓ The private sector
- ✓ The Treasury
- ✓ Consumers

These are the fruits of smart, pro-innovation legislation.

1:30 PM · Jun 17, 2025 · **2.1M** Views



BOTTOM LINE

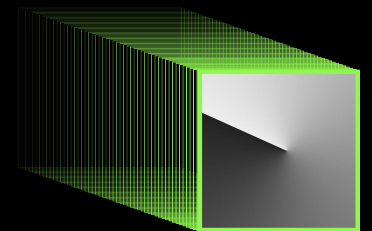
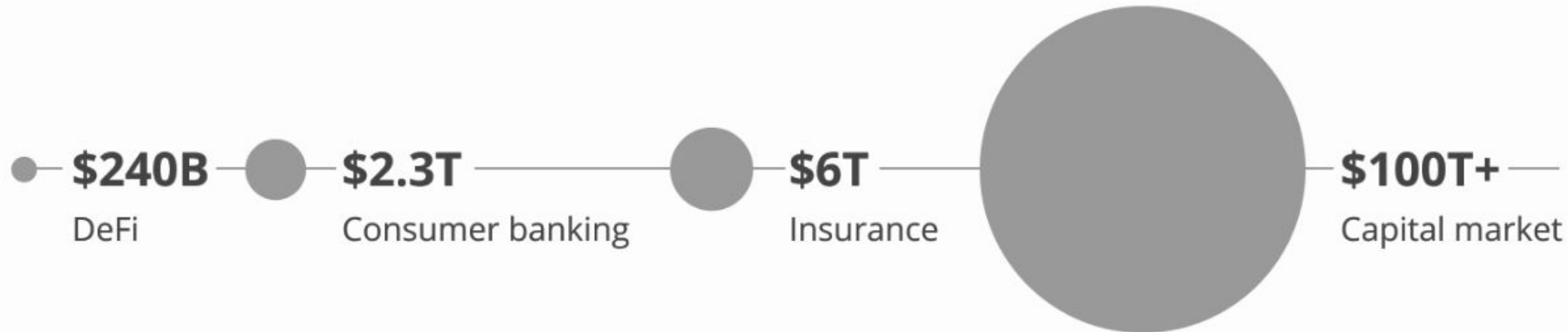
- **Tokenization = Global. Faster. Cheaper. More Liquidity.**
- **24-7 Markets** (Stable Coins, Lending, Trading, Payments, Capital Markets)
- **\$100+ Trillion Addressable Market**



Tokenization of securities will be the next generation in markets.

-Larry Fink, chief executive officer of Blackrock Inc.

DeFi vs. TradFi

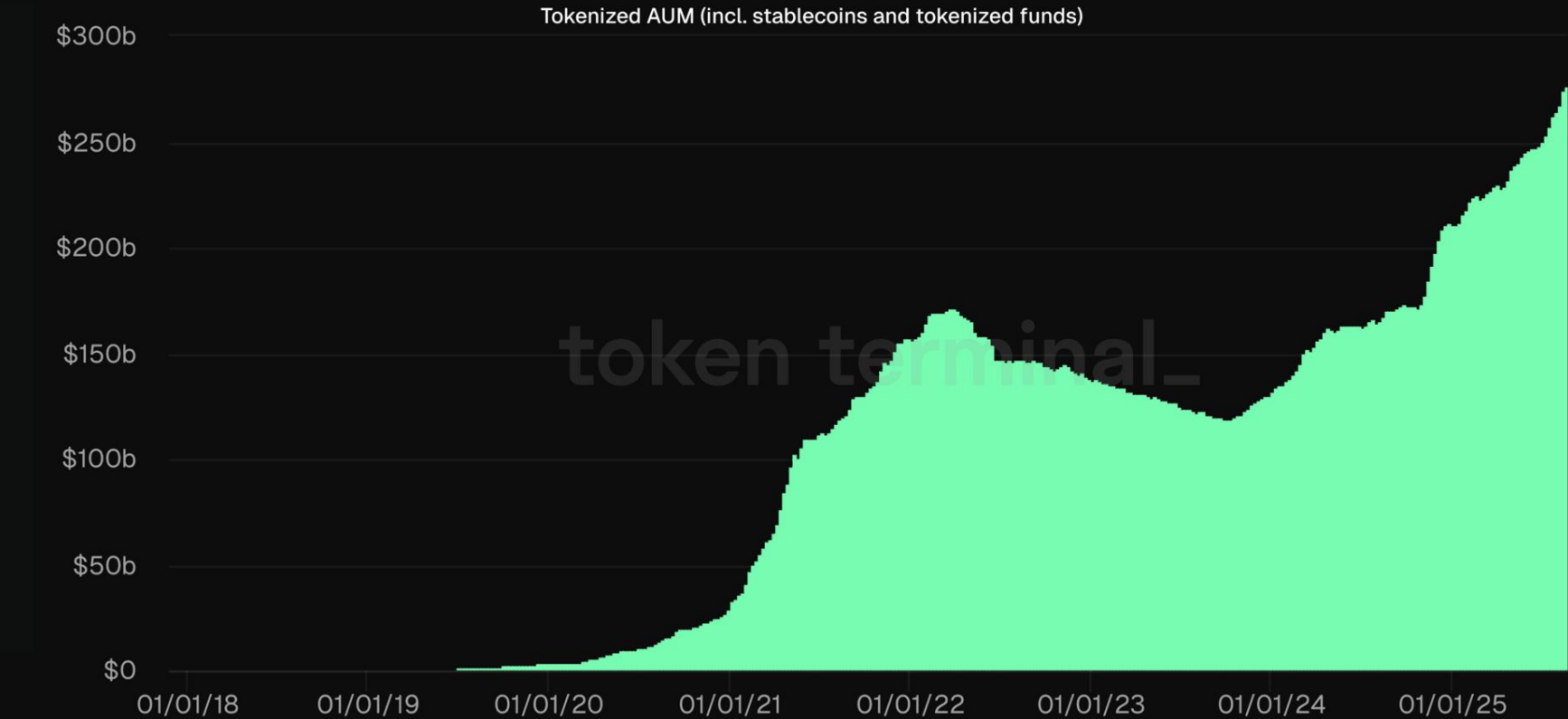


CASE STUDY: STABLECOIN MARKET CAPITALIZATION

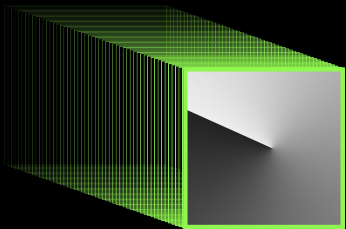
The total tokenized AUM in the crypto market is at an all-time high of ~\$280 billion, up ~100% since January '24

All issuers, chains, and assets

Aggregated

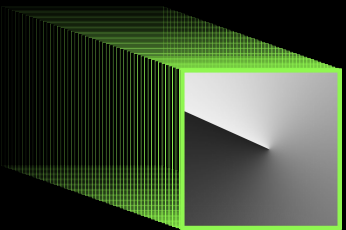
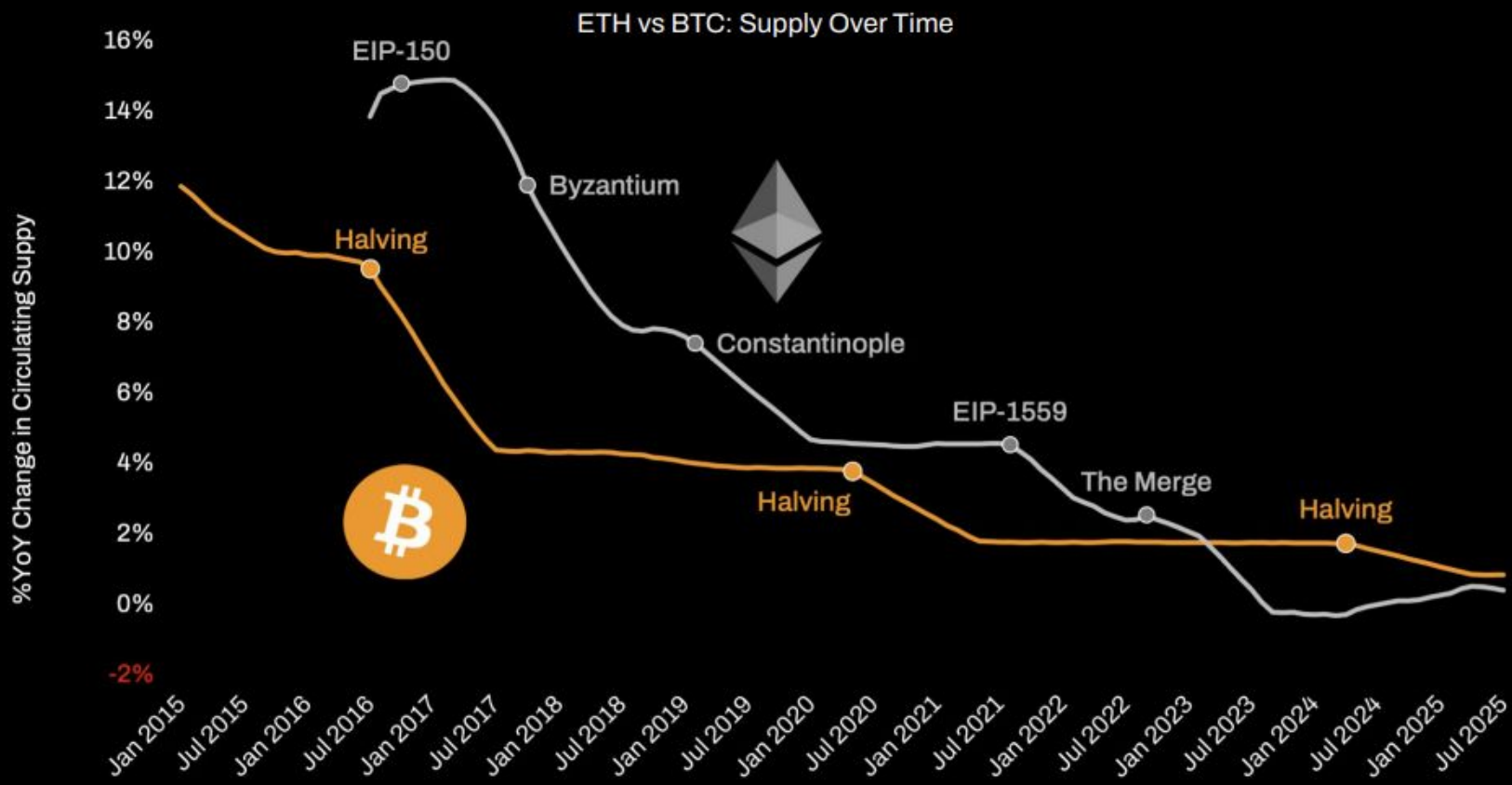


- Increases US Dollar Dominance Worldwide
- Largest Treasury Buyers
- 10X Volume Growth in 4 Years
- 80% Stable Coin Market Share on Ethereum



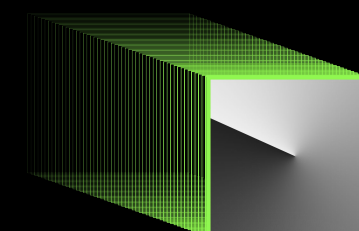
ETH Supply is less the Bitcoins

... As ETH Supply (Inflation) Tightens



ETH: Implied Fair Value based on ETH/BTC ratio = \$12k to \$22k

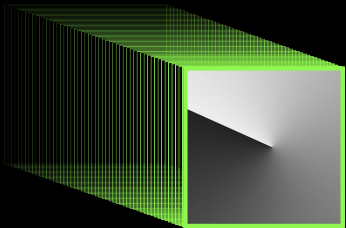
		ETH / BTC								
		8-yr avg			2021 high		ETH "payment rails"			
		0.0239	0.0359	0.0479	0.0598	0.0873	0.1250	0.2500	0.3500	
BTC Price	100,000	2,393	3,590	4,786	5,983	8,727	12,500	25,000	35,000	
	125,000	2,991	4,487	5,983	7,478	10,909	15,625	31,250	43,750	
	150,000	3,590	5,384	7,179	8,974	13,091	18,750	37,500	52,500	
	200,000	4,786	7,179	9,572	11,965	17,454	25,000	50,000	70,000	
	250,000	5,983	8,974	11,965	14,956	21,818	31,250	\$62,500	87,500	
	500,000	11,965	17,948	23,930	29,913	43,635	62,500	125,000	175,000	
	1,000,000	23,930	35,895	47,860	59,825	87,270	125,000	250,000	350,000	



Potential Ethereum Network Value Summary

Estimated Replacement Cost Value	\$4T
Estimated Payments Volume Value	\$3T
Estimated ETH Value Sum	\$7T ¹
Current ETH Value	\$0.5T
Estimated ETH Value Potential	14x

ETH ~\$60k
(vs. \$4.4k today)



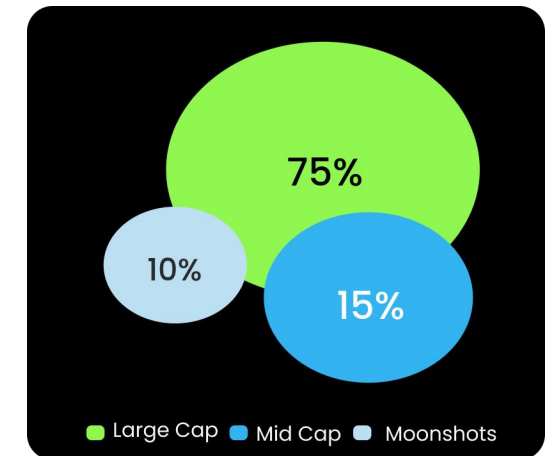
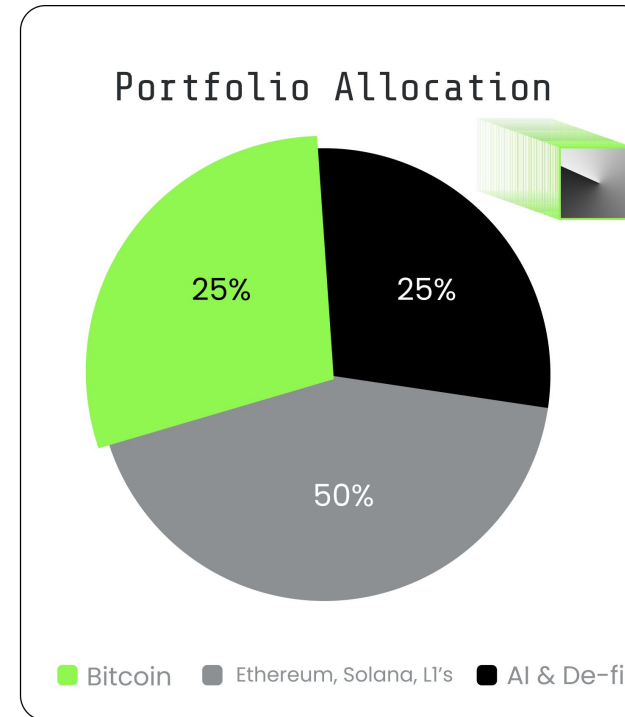


THE FUND

PORTFOLIO BREAKDOWN

DIVERSIFIED PORTFOLIO: We Utilizes a **Defi Portfolio Mix** and **Earn Interest on top of Coin Appreciation** in Best in Class Blockchains and Decentralized Applications.

- **High Conviction** Research Thesis Driven
- **Tactical:** Long Term Trend Following
- **High Quality Revenue Producing** Crypto Assets
- **Diversified** Income + Asset Appreciation
- **Primary Blockchains:** Bitcoin, Ethereum, Solana
- **Long Term Holds:** Our Balanced Portfolio Favors Long Term Trends and Mitigates Downside risk while Also Capturing Emerging Opportunities.



SECURITY & RISK MITIGATION

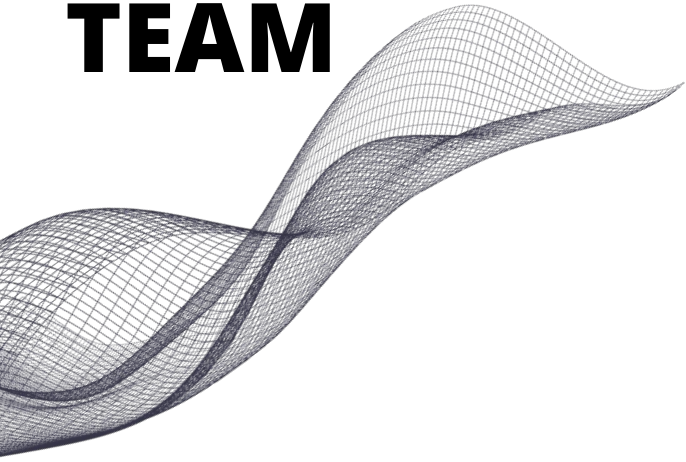


- **3rd Party Administrator:**
 - Reporting
- **Wallet Security:**
 - Multi-Signature Wallets
 - Yubikey
 - Authenticator
- **Redundancy:**
 - 2 US Exchanges: Coinbase Institutional & Kraken
 - 2 US Bank Accounts: Bernstein Bank & Wintrust Bank



TEAM

TEAM



FOUNDER & CIO

NXS Crypto Fund was founded by **Brent Campbell**. Brent has nearly a decade of experience in Cryptocurrencies, Blockchain and Financial Technology. Our Team's Deep Expertise in Crypto Across Multiple Cycles has Been Essential in Building a Sophisticated, Resilient System for Digital Asset Management, Setting NXS apart in Delivering Exceptional Results.



Advisor: CPA Digital Assets
Shea Smith



De-Fi Analyst
Austin Davis



Quant
Dr. David Simic Phd

FUND TERMS

BREAKDOWN	PERCENTAGE	FUND TERMS	DEFINITION
MANAGEMENT FEE	2%	LOCKUP PERIOD	12 Months
PERFORMANCE	80/20 Profit Split	REPORTING	Quarterly
Hurdle Rate	5%	INVESTOR SPOTS	99
FUND SIZE	\$25,000,000	MINIMUM COMMITMENT	\$100,000
Yearly Target Return	30-45%	TAX	K-1
		REDEMPTIONS	Quarterly, 95 Days Written Notice

SERVICE PROVIDERS



Tax



CUSTODIAN

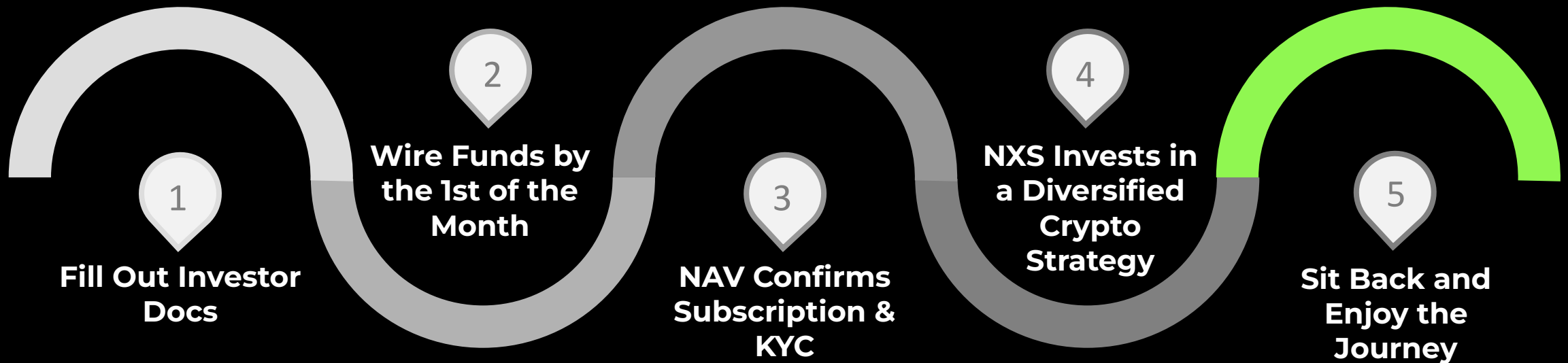


ADMINISTRATOR



Bank

INVESTOR PROCESS



NXS

START INVESTING TODAY



DISCLAIMER - INVESTING IN CRYPTO IS HIGH RISK

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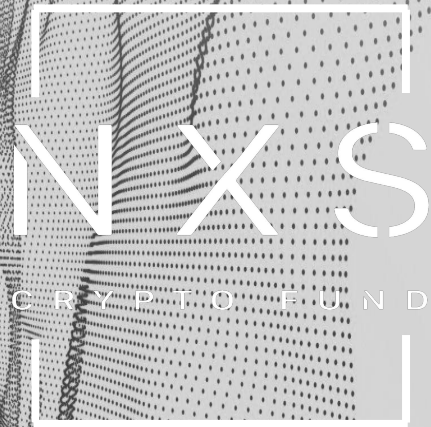
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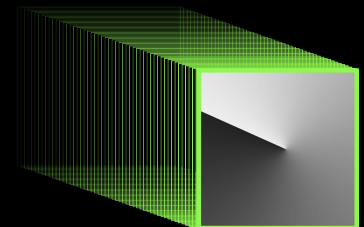
US Banking System - Illustrative Replacement Cost

Replacement Cost



Global Banking System - Valuation Framework

	<u>Opportunity</u>
Top US Banks Market Cap (JPM, BAC, WFC, GS, C)	~\$2T
Share of Commercial Banking Assets	~52%
Hypothetical Implied Value of US Banking System	~\$3.8T
ETH Network TAM = US Banking System	~\$3.8T



US Payment Rails - Illustrative Network Value

Payments Volume



Payments Volume - Valuation Framework

	<u>Opportunity</u>
ACH + SWIFT Transaction Count	~50B
VISA + Mastercard Transaction Count	~400B
Annual Transaction Count Volume¹	~450B
x ETH Gas Price (gwei) x Gas per ERC-20 Transaction ²	~65k (1.30 gwei x 50,000 gas)
x ETH Price	~\$3,700
= Potential ETH Network Revenue³	~\$0.1T
Multiple ⁴	30x
ETH Payment Rails TAM = Transaction Fees x Multiple	~\$3.0T

